



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JANUARY 24, 2007
VOL. 54 NO. 10

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light. Offerings were adequate. Parts and meats trading was slow. Activity was curtailed due to many members attending a major poultry convention. The market tone on parts and meats was steady, instances weak on meats. Demand was mixed. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 23, 2007**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	64.5	64.50	20	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	64.5	64.50	20	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 24, 2007**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JANUARY 2007.

The market tone on parts was steady to firm, best for tom drums and tom full-cut wings. Demand was moderate, instances good. Trade activity decreasing due to many industry members attending a major poultry convention. Trading was slow. Offerings are light to adequate.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		R	115.50	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	45.00		45.00	20
DRUMSTICKS, TOM--FRESH		M	44.50	80
DRUMSTICKS, HEN	33.00		33.00	20
WINGS, FULL-CUT, TOM		M	37.00	10
WINGS, FULL-CUT, HEN	45.00		45.00	20
WINGS, V-TYPE, TOM	52.00		52.00	20
WINGS, V-TYPE, HEN	74.00		74.00	20
NECKS, TOM	28.00-31.00		30.00	120
NECKS, HEN		W	28.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	171.00-174.00		172.40	200
THIGH MEAT		T	90.00	40
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT	77.00		77.00	20
SCAPULA MEAT		F	74.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	166.57	280
DESTRAPPED TENDERS--FRESH	174.00		174.00	20
WING MEAT WITH SKIN	78.00-79.00		78.50	80
MECHANICALLY SEPARATED 4/		M	17.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		R	43.20	200
WINGS FULL-CUT - TOMS		F	37.43	184
WINGS, V-TYPE, TOM				
TAILS		M	28.00	52
MECHANICALLY SEPARATED 4/	17.00		17.00	42
THIGH MEAT - FROZEN		F	92.25	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67- 71
FROZEN TURKEYS Y TOMS 14-24#	67- 71
FROZEN TURKEYS Y TOMS 24-28#	67- 77

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JANUARY 2007.

The market tone on parts was steady, meats steady to barely steady. Demand was light to moderate. Trade activity was very slow due to many industry members attending a major poultry convention. Trading was slow. Offerings are light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	115.50	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	45.00		45.00	20
DRUMSTICKS, TOM--FRESH	45.00		45.00	20
DRUMSTICKS, HEN	33.00		33.00	12
WINGS, FULL-CUT, TOM		M	37.00	10
WINGS, FULL-CUT, HEN	45.00		45.00	1
WINGS, V-TYPE, TOM	52.00		52.00	20
WINGS, V-TYPE, HEN	74.00		74.00	20
NECKS, TOM		T	30.00	120
NECKS, HEN		W	28.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	172.40	200
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	58
BREAST TRIM MEAT		T	77.00	20
SCAPULA MEAT		F	74.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	166.57	280
DESTRAPPED TENDERS--FRESH		T	174.00	20
WING MEAT WITH SKIN	72.00		72.00	40
MECHANICALLY SEPARATED 4/		M	17.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		R	43.20	200
WINGS FULL-CUT - TOMS		F	37.43	184
WINGS, V-TYPE, TOM				
TAILS		M	28.00	52
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1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 01/17/07

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	
JULY 1 TO JUNE 30	WHITE	WHITE	TOTAL
2006-2007		NO REPORT ISSUED	
2005-2006		NO REPORT ISSUED	